



Hotel Office
MASTERS SERIES®

SESSION ONE

How to Increase
Efficiency with
Automation at a
Lower Effort & Cost

Welcome to the Masters Series!



Modernize and digitize repetitive hotel office administrative tasks to improve efficiency, reduce costs, and deliver a phenomenal guest experience

May 31

How to Increase Efficiency with Automation at a Lower Effort & Cost

June 21

How to Deliver a Seamless Agreement & Payment Experience

July 19

How to Reduce Unnecessary Hotel Payment Costs in 2023

August 15

How Sertifi Can Help Modernize Your Hotel Office Operations

Meet Today's Speakers



Nick Stojka
CO-CEO



Jennifer Jones
PRESIDENT



Sara Meyer
**VP, PRODUCT MANAGEMENT,
MEETINGS & EVENTS**



Hotelier Goals



- ✓ **Exceed your guests' expectations**
- ✓ **Stay competitive**
- ✓ **Grow your business**
- ✓ **Retain loyal customers**

Before the pandemic, hotels spent **roughly 2.5% of revenue** on new technology.

Skift.

69% of hoteliers plan to **increase**
their IT budgets in 2023.



87% of hotels are still facing
staff shortages in 2023.



HESITATION #1:

**Too Time-
Consuming
to Even Consider**

The average hotel still spends
40% of their time on
administrative tasks.

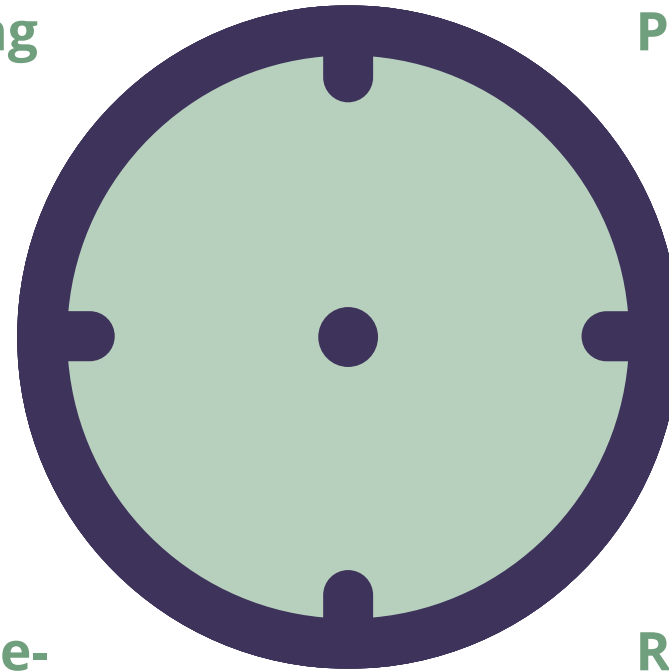
HotelTechReport 

EXAMPLE 1:

How much time
are you spending
on event contracts
& payments?

Card Key-
Entering

Managing
Paper



Info Re-
Entering

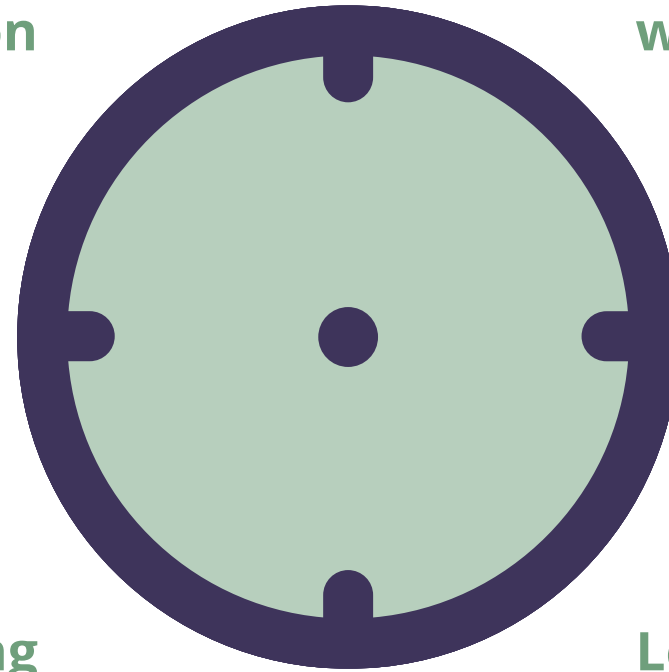
Requests &
Follow-Ups

EXAMPLE 2:

How much time
are you spending
on chargebacks?

Waiting for
Resolution

Communicating
with Guests



Gathering
Evidence

Looking Up
Codes

POLL:

How often are you using paper to finalize contracts, payments, or authorizations?

THE *Essex*

VERMONT'S CULINARY
RESORT & SPA™



OPPORTUNITY

- Eliminate the manual effort typical of paper-based contract and payment processes
- Quicken sales turnaround times
- Improve communication and hand-offs between sales and accounting teams

RESULTS

“Collecting signed contracts and payments has gone from taking **weeks to just 4 hours – 98% faster** than using the previous labor-intensive process.”

- GENERAL MANAGER

Automating Fraud Prevention



3-D Secure (3DS)



Address Verification Service (AVS)



Card verification



ID verification and scan



**HYATT
REGENCY™**



OPPORTUNITY

- Eliminate the manual effort typical of paper-based processes
- Increase security and PCI compliance

RESULTS

- Began closing sales in less than a day
- Significant reduction in monthly chargebacks

TIME TO VALUE

- Trained and live within 2 weeks
- 4.5 months to see ROI
- \$7,570 annual savings

HESITATION #2:

Too Difficult to Implement

GUEST Q&A

Making the Vetting & Implementation Processes Easier



Jennifer Jones
PRESIDENT



When it comes to setting technology goals, where should hoteliers start?

- ✓ **Gather requirements**
- ✓ **Diagram your existing landscape**

How can hoteliers simplify vetting out solutions and make it a less daunting process?

- ✓ **Research and network**
- ✓ **Provide use cases**
- ✓ **Create a scorecard**

How can
hoteliers prepare
for a successful
implementation?

- ✓ **Identify a project team**
- ✓ **Identify a system(s)
champion**
- ✓ **Test the sandbox**


What
roadblock(s)
should hoteliers
be prepared
to avoid?



**Team decision, not
an IT decision**

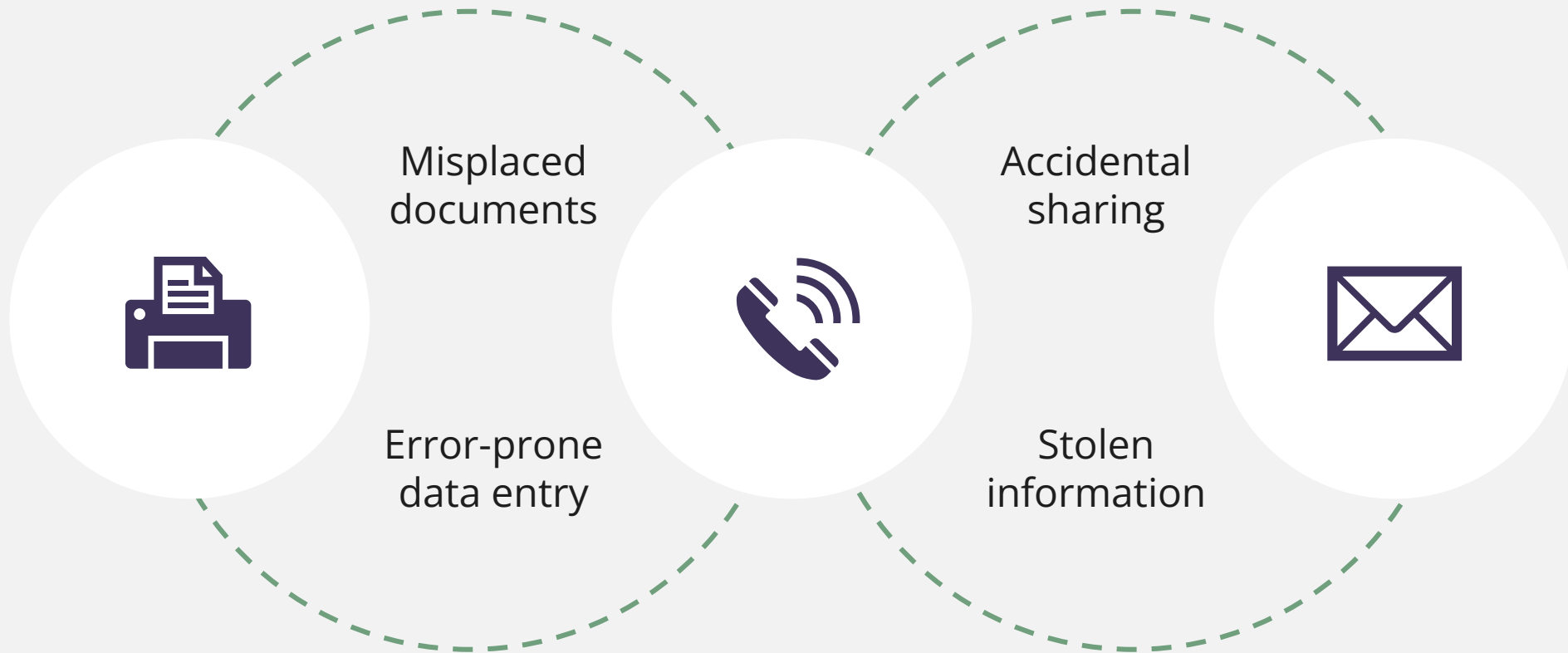
POLL:

What's your
#1 priority when
considering a new piece
of technology?

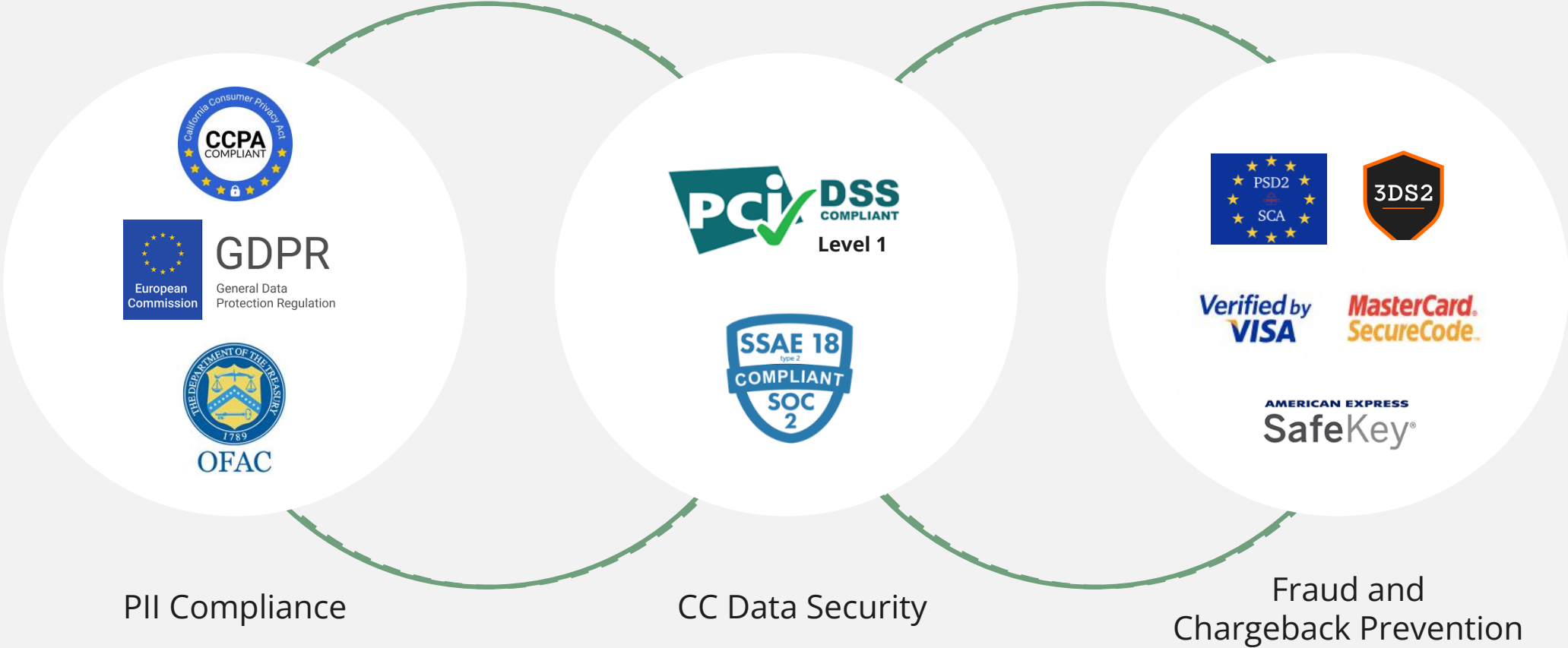


HESITATION #3:
**Too Difficult
to Manage**

Your biggest security risk? **Humans.**



Staying Compliant with Ease



GUEST Q&A

Automating the Hospitality Network



Sara Meyer
VP, PRODUCT MANAGEMENT,
MEETINGS & EVENTS



How has the hotelier and travel & meetings agency relationship evolved in the last few years?



More resiliency



More frequent, efficient communication



More problem-solving



More talent fostering

How have
you seen
technology
enhance that
relationship?

- ✓ **Alleviated staffing pressures + scalability**
- ✓ **Improved visibility**

What would you recommend prioritizing in the wake of understaffing combined with “revenge travel & meetings”?

 **Mental health**

 **Don't wait**

HESITATION #4:

Too Bad for Business



How to Deliver a Seamless Agreement & Payment Experience



Michelle Young
SENIOR VICE PRESIDENT, SALES



John Burkard
VICE PRESIDENT, IT, SECURITY
& COMPLIANCE



Brandy Dodd
DIRECTOR, SALES SYSTEMS
& ANALYTICS



Q&A

THANKS FOR JOINING US!